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Client Intake Form

Today's Date: _____

Legal Name: _____

Preferred Name: _____

Birth Date: _____

Age: _____

Gender: _____

Preferred Pronouns: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Cell Phone: _____

May I leave a message: YES NO

May I send a text? YES NO

Home Phone: _____

May I leave a message? YES NO

Email: _____

May I email you? YES NO

**Please note e-mail correspondence and texts are not guaranteed as a confidential method of communication. It is preferred that you use your secure client portal through Simple Practice.*

In case of emergency, I give permission to contact:

Name: _____ Relationship: _____

Telephone: (cell) _____ (home) _____ (work) _____

Referred by/how you found me: _____

If applicable, may I have permission to contact your referral source? YES NO

Are you currently being mandated to receive treatment? YES NO

Please briefly describe what brings you into counseling: _____

Have you had or are you currently having thoughts about harming yourself or somebody else? YES NO

If yes, please describe: _____

Have you ever attempted suicide? YES NO

If yes, please describe: _____

Current marital status:

- Never married
- Married
- Cohabiting/Domestic Partnership
- Divorced/Separated
- Widowed
- Other _____

List any people with whom you are currently living, their ages, and their relationship to you:

- 1.) _____
- 2.) _____
- 3.) _____
- 4.) _____

Highest Level of Education:

- _____ some high school _____ high school graduate _____ GED _____ technical/trade
_____ some college _____ college graduate _____ post-graduate _____ other

Please tell me about your work. What is your current occupation? Do you enjoy it? Is there anything stressful about your job? _____

Have you previously received any type of mental health services (Therapy, psychiatric services, etc.)?

No

Yes, previous therapist/practitioner: _____

If yes, approximate time period: _____

Have you ever been hospitalized for a psychiatric issue? YES NO

If yes, please describe: _____

In the section below identify if there is a current or past history of any of the following or if you have been diagnosed as such:

Alcohol/Substance Use Disorder	YES	NO
Anxiety	YES	NO
Depression	YES	NO
Domestic Violence/Abuse	YES	NO
Eating Disorders	YES	NO
Schizophrenia	YES	NO
Suicide Attempts	YES	NO
Obsessive Compulsive Behavior/OCD	YES	NO
Borderline Personality Disorder	YES	NO
Bipolar Disorder	YES	NO
Others?	YES	NO

If yes, please list: _____

Has anyone in your family had these issues? YES NO

If yes, please describe: _____

Primary Care Physician: (name) _____ (phone) _____

Current *physical* health status (circle one): Excellent Good Fair Poor

Describe any current physical health concerns/illnesses: _____

Are you currently taking any prescribed medication? YES NO

Please list and explain for what reason: _____

When possible, I like to coordinate care with your physician, psychiatrist, or other health care provider.

May I have your permission to communicate with your primary care doctor, psychiatrist, or other health care professional? YES NO

If yes, please initial here: _____ Name of provider: _____

Do you drink alcohol? YES NO

If yes, please describe type, amount and frequency: _____

Do you use recreational drugs? YES NO

If yes please describe type, amount and frequency: _____

How would you describe your uses of technology and/or online time and experiences? _____

Are you currently involved in a romantic relationship? YES NO

If yes, for how long? _____

On a scale of 1-10, how would you rate your satisfaction with your relationship? _____

Describe any issues in your current relationship: _____

Briefly describe any significant life changes or stressful events you have experienced recently: _____

Have you had or do you currently have any legal issues? YES NO

If yes, describe: _____

Do you consider yourself to be spiritual or religious? YES NO

If yes, describe your faith or belief: _____

Symptom Checklist (check all that apply):

_____ I am dissatisfied with my life and want a change

_____ I am dissatisfied with the current state of my family life

_____ I am dissatisfied in my relationship with my spouse or significant other

_____ I am dissatisfied with, confused about or have questions regarding the sexual part of my life

_____ I am dissatisfied with my interpersonal relationships in general

_____ I am dissatisfied with my body

_____ In the past few months I have thought about how I could end my life

I have recently experienced:

- | | |
|---|---|
| _____ moodiness | _____ resentment |
| _____ change I appetite (increase/decrease) | _____ decreased energy/motivation |
| _____ racing thoughts | _____ anxious feelings |
| _____ difficulty sleeping/excessive sleep | _____ unusual fatigue/low energy |
| _____ unusual anger or irritability | _____ nightmares |
| _____ change in sex drive | _____ feelings of hopelessness |
| _____ stomach trouble/bowel disturbances | _____ tearful or crying spells |
| _____ mental confusion/disorientation | _____ feelings of sadness or loss |
| _____ loneliness | _____ significant weight change (gain/loss) |
| _____ inability to relax | _____ trouble concentrating |

In the last few weeks/months, I have done the following to cope with my problems:

- | | |
|---------------------------------|---|
| _____ worked more than usual | _____ isolated myself from other people |
| _____ binge eating | _____ misused prescription drugs |
| _____ drank alcohol | _____ harmed myself by cutting, burning, etc. |
| _____ used illegal drugs | _____ used pornography |
| _____ refused to get out of bed | _____ ignored my responsibilities |
| _____ neglected my hygiene | _____ acted sexual in an unusual way for me |

In my lifetime, I have experienced:

- | | |
|---|---|
| _____ the loss of a loved one | _____ abandonment by loved ones |
| _____ an abortion | _____ sexual abuse or assault |
| _____ a miscarriage/stillbirth | _____ the death of a pet |
| _____ the death of a child (following birth) | _____ feeling unloved by important people |
| _____ a traumatic event | _____ being fired from a job |
| _____ divorce of my parents | _____ an addictive habit |
| _____ divorce of my own | _____ mental, verbal, or physical abuse |
| _____ bullying | _____ the loss of someone by suicide |
| _____ something else significant to me: _____ | |

What do you hope to accomplish by coming to therapy? _____

Is there anything else you would like me to know? _____

Client Name (Please Print)

Client Signature

Date